



## Introduction

The purpose of this guide is to summarise the Best Practice standards that CIGA Members are required to operate to. As such the intention is that it will both consolidate the various obligations and regulations covering the conduct of existing Members, and inform potential applicants of their rights and requirements for admission to Membership.

As far as is possible a risk based approach is adopted, with the requirements of Membership being proportional to the potential liability incurred by the Agency in admitting or maintaining a company in Membership.

## Part 1 - System Designer Members

### Admission to Membership

In order to become a System Designer Member of the Agency a person, partnership, company, body or association must be admitted to the "Register of Members" according to the following process:

- Hold a Cavity Wall Insulation System approved by BBA or equivalent body.
- Application for Membership as a System Designer formally submitted to CIGA agreeing to allow appropriate investigation and assessments.
- CIGA investigation of application, covering:
  - Technical assessment of the proposed System and competence and resources of the applicant.
  - Financial stability adequate to meet potential liabilities.
  - Review of insurance cover, such as Public Liability.
- Review of application and any accompanying confidential information by CIGA Technical Department leading to recommendation for acceptance, conditional acceptance or rejection.
- Application considered by CIGA Council leading to acceptance, conditional acceptance or rejection.
- Applicant may be required to pay an initial and annual registration fee.

### Financial Resource Requirements

In order to assess whether the financial resources available to applicants are adequate their balance sheet, references and independent credit ratings from a recognised agency may be used.

The financial resources expected to be available to a System Designer Member is based on the size of the proposed Installer network according to the following guidelines:

<i>Number of Installers</i>	<i>Satisfactory Credit Check Reference</i>
1 – 9 Installers	£10,000
10 – 20 Installers	£20,000
20+ Installers	£30,000

Where checks indicate that the applicant is not able to satisfy the financial requirements then additional comfort in the form of a bond or guarantee will be required.

### Rights of System Designer Members

Subject to the Articles, Memoranda and Rules of CIGA (as may be amended from time to time) a System Designer Member is entitled to:

- Cast one vote in respect of any resolution or special resolution proposed at an Annual or Extraordinary General Meeting of the company.
- Propose a Member to stand for election as a Council Member.
- Stand for election as a Council Member subject to being proposed.

### Obligations of System Designer Members

Once accepted for Membership then the System Designer is bound to abide by the Memorandum and Articles of Association and Rules of CIGA (as may be amended from time to time) and to comply with the terms of the CIGA Guarantee Scheme.

System Designer Members of the Agency are subject to continuing reviews covering technical and financial requirements. Where it is apparent that the obligations of Membership are not being met or Best Practice guidelines are not being followed, then an improvement plan may be agreed with the Member.

Specifically, a System Designer Member shall at all times:

- Hold a valid and appropriate Technical Approval, for example - BBA Certificate for the system(s) of retrofit CWI.
- Comply with the requirements of the Technical Approval and any associated documentation that define requirements, such as a procedure for the assessment and surveillance of Installers.
- Cooperate with and submit to a technical audit or assessment that the CIGA Council may deem necessary and prescribe.
- Maintain sufficient resources and manpower to undertake the duties both for the Technical Approval and CIGA Membership.
- Maintain appropriate public liability insurance.

*In respect of the System;*

- Maintain the Technical Approval.
- Maintain and distribute system manuals to reflect current Best Practice for the system and CWI in general.
- Participate in and support the development of CIGA's Best Practice Guides.
- Distribute and implement CIGA's Best Practice Guides

*In respect of Installers;*

- Assess an Installer for competence and capability before the Installer applies to CIGA for Membership.
- Countersign the application to CIGA for Membership and pass it to CIGA.
- Oversee and inspect all Installers supplied whilst they remain a CIGA Installer Member. The minimum number of inspections shall be four per year.
- The System Designer may withdraw the agreement to the CIGA Membership at any time by notice in writing to CIGA. In such circumstances the Membership becomes invalid with immediate effect.
- Where the System Designer has more than one system, the System Designer shall verify that the Installer has been trained and is equipped to operate according to each of those systems for which the Installer intends to operate.

*In respect of Technicians*

- Train, assess and test the Installer's Technicians.
- Issue a Technician's card to each Technician who demonstrates competence in the system and the installation of CWI.
- Inspect and assess each operational Technician on site a minimum of four times in each year evenly spread through the inspection year.
- Withdraw a Technicians' card where it is shown that a Technician no longer has the capability, intention or

competence to undertake the installation of CWI system in the correct manner.

- Advise CIGA of the names and details of Technicians qualified to use the System, if requested to do so by CIGA.

*In respect of complaints referred to them by CIGA:*

- Where the Installer Member continues to trade - encourage and require the Installer Member to resolve the complaint promptly or, where the Installer Member has ceased to trade;
- Investigate the complaint, including a site visit as necessary and provide a written report to CIGA within one month of notification.
- Identify the cause of the complaint.
- Propose any rectification works.
- Report the findings to CIGA.
- Identify a suitable contractor to undertake any rectification works.
- Arrange for quotations for the works to be submitted to and approved by CIGA.

CIGA will assume responsibility for the work covered under the Guarantee where the Installer is no longer trading. However, if a System Designer Member fails to fulfil their obligations under the scheme as outlined above then CIGA reserves the right to hold them responsible for all costs of resolving complaints including CIGA's costs of inspection, administration and resolution. In these circumstances, CIGA will not be bound to identify the least costly resolution and will recharge the System Designer accordingly.

### Termination of Membership

The Council may at its sole discretion terminate the Membership of a System Designer at any time where the Member has:

- Failed to carry out remedial work or to reimburse a third party appointed by the Agency to carry out the work.
- Has acted to the detriment of another Member.
- Enters into a voluntary agreement with their creditors.
- Commits a material breach of the Articles or Rules of the Agency that if capable of remedy is not remedied within 28 days.
- Fails to pay debts as they fall due.
- Ceases or threatens to cease business in Cavity Wall Insulation.

Termination of Membership shall not absolve the System Designer from liabilities and responsibilities accrued during their Membership.

## Part 2 - Installer Members

### Admission to Membership

In order to become an Installer Member of the Agency a person, partnership, company, body or association must be admitted to the "Register of Members" according to the following process:

- Hold a relevant CWI Technical Approval from an appropriate body.
- Submit an Application for Membership as an Installer countersigned by relevant System Designer Member formally submitted to CIGA agreeing to allow appropriate investigation and assessments.
- CIGA investigation of application, covering:
  - Technical assessment of the proposed System and competence and resources of the applicant
  - Financial stability adequate to meet potential liabilities.
  - Review of insurance cover, such as Public Liability.
- Review of application and any accompanying confidential information by CIGA Technical Department leading to recommendation for acceptance, conditional acceptance or rejection.
- Application considered by CIGA leading to acceptance, conditional acceptance or rejection.
- Applicant may be required to pay an initial and annual registration fee.

### Financial Resource Requirements

In order to assess whether the financial resources available to applicants are adequate their balance sheet, references and independent credit ratings from a recognised agency may be used.

Where checks indicate that the applicant is not able to satisfy the financial requirements then additional comfort in the form of a bond or guarantees will be required.

### Rights of Installer Members

Subject to the Articles, Memoranda and Rules of CIGA (as may be amended from time to time) an Installer Member is entitled to:

- Cast one vote in respect of any resolution or special resolution proposed at an Annual or Extraordinary General Meeting of the company.
- Propose a Member to stand for election as a Council Member.
- Stand for election as a Council Member subject to being proposed.

### Obligations of Installer Members

Once accepted for Membership then the Installer is bound to abide by the Memorandum and Articles of Association and Rules of CIGA (as may be amended from time to time) and to comply with the terms of the CIGA Guarantee Scheme.

Installer Members of the Agency are subject to continuing reviews covering technical and financial requirements. Where it is apparent that the obligations of Membership are not being met or Best Practice guidelines are not being followed, then an improvement plan may be agreed with the Member.

Specifically, an Installer Member shall at all times:

- Hold a valid and appropriate Technical Approval, -for example - BBA Approval for system(s) of retrofit CWI.
- Comply with the requirements of the Technical Approval and any associated documentation that define requirements, such as a procedure for the assessment and surveillance of Technicians.
- Comply with the requirements of CIGA's Best Practice guides.
- Cooperate with and submit to a technical audit or assessment that the CIGA may deem necessary and prescribe.
- Maintain sufficient resources and manpower to undertake the duties both for the Technical Approval and CIGA Membership.
- Hold and maintain appropriate public liability insurance.
- Provide information to CIGA upon request to demonstrate compliance with this guide, the Articles, Rules and Memorandum.

### *In respect of Technicians*

- Train trainee Technicians.
- Advise the system designer of trainee Technicians and submit them to System Designer training and assessment.
- Submit trainee Technicians for training courses as appropriate – for example - working at height and fuel burning appliances, including retraining.

- Provide all necessary tools and equipment including personal safety equipment in order to undertake the work safely, competently and in accordance with relevant regulatory requirements.
- Oversee and inspect all Technicians regularly and sufficiently to provide assurance of their continued competence.
- Withdraw a Technician from CWI work where it is shown that a Technician no longer has the capability, intention or competence to undertake the installation of CWI system in the correct or safe manner.
- Advise CIGA of the names and details of Technicians if requested to do so by CIGA.

*In respect of CIGA Guarantees*

- Submit and pay for applications promptly and within 1 month of installation.
- Provide applications for Guarantee in an agreed format, including all the required information.
- Apply for a Guarantee for all installations where the installation satisfies the Schemes requirements.
- Respond promptly and within 1 week to customer queries regarding Guarantees issued as may be notified by CIGA.
- Advise CIGA of any installations that do not comply with requirements such as unfilled areas.
- Affirm that installations are in accordance with CIGA requirements.

*In respect of complaints referred to them by customers:*

- Investigate promptly and resolve within 1 month customer complaints.
- Promptly undertake any remedial work identified during the investigation.
- Where it proves impossible to satisfy the customer's concerns involve the System Designer as appropriate.

*In respect of complaints referred to them by CIGA:*

- Investigate the complaint, including a site visit as necessary and provide a written report to CIGA within 1 month of notification.
- Identify the cause of the complaint.
- Recommend and implement any rectification works.
- Report the findings and conclusion to CIGA.

If an Installer Member fails to fulfil their obligations under the Guarantee Scheme as outlined above, then CIGA reserves the right to hold them responsible for all costs of resolving complaints including CIGA's costs of inspection, administration and resolution. In these circumstances, CIGA will not be bound to identify the least costly resolution and will recharge the Installer Member accordingly.

## Termination of Membership

The Council may at its sole discretion terminate the Membership of an Installer at any time where the Member has:

- Failed to carry out remedial work or to reimburse a third party appointed by the Agency to carry out the work.
- Has acted to the detriment of another Member.
- Enters into a voluntary agreement with their creditors.
- Commits a material breach of the Articles or Rules of the Agency that if capable of remedy is not remedied within 28 days.
- Fails to pay debts as they fall due.
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Termination of Membership shall not absolve the Installer Member from liabilities and responsibilities accrued during their Membership.